



Local Partnership Program Draft Guidelines

California Transportation Commission

Oakland City Hall

August 16, 2017

TAB 25

Draft Guidelines Based on Proposition 1B

- **Eligible Projects**
- **Distribution of the Formulaic Program**
- **Match Requirements**
- **Project Selection Criteria**

Eligible Projects (1B)

- **State highway system:**
 - Major rehabilitation
 - Increased capacity to improve mobility or reduce congestion
 - Safety or operational improvements

Eligible Projects (1B)

- **Transit facilities (Article XIX)**

- ~~Rolling stock~~

- **Local Roads:**

- Major rehabilitation

- Increased capacity to increase capacity or improve mobility

- Safety

Eligible Projects (1B)

- **Bike and Ped projects**
- **Environmental mitigation for new transportation infrastructure**

Eligible Projects (SB 1)

- **Soundwalls**
- **Road maintenance and rehabilitation**
- **Other transportation improvements**

Eligible Projects

- **Formulaic Program**
 - **Preconstruction allowed (Not 1B)**
- **Competitive Program**
 - **Construction only (1B)**

Distribution of Funds

- **Formulaic Program (50% - \$100,000,000)**
 - Jurisdictions with voter approved taxes, tolls, fees (1B)
- **Competitive Program (50% - \$100,000,000)**
 - Jurisdictions with voter approved taxes, tolls, fees (not 1B)
 - Jurisdictions with imposed fees (1B)
 - Divided: Based on the relative revenue of applicants
 - Imposed fees no less than 10%

Formula (1B)

- Voter approved taxes, tolls, fees
- North/South based on revenue
- South:
 - County population
- North:
 - Tolls and parcel taxes portion based on revenue
 - Sales tax portion based on population

Competitive (1B)

- **Consideration to geographic balance**
 - Over multiple programming cycles (not in 1B)
- **Project cost-effectiveness**
- **Commence construction or implementation earlier**
- **Leverage**
- **Quantifiable air quality improvements, including a reduction VMT**
 - In an MPO, projects that further the SCS (not in 1B)
- **Priority to projects in areas without formula funding shares**

Competitive (not 1B)

- Compare projects based on the population of the jurisdiction(s) across which the tax or fee is applied:
 - Category I: $\geq 1,500,000$
 - Category II: 700,000 to 1,499,999
 - Category III: 300,000 to 699,999
 - Category IV: 100,000 to 299,999
 - Category V: $<100,000$

Competitive (not 1B)

- **Minimum project size:**
 - Category I (pop. $\geq 1,500,000$): \$5M
 - Category II (pop. 700,000 to 1,499,999): \$3M
 - Category III (pop. 300,000 to 699,999): \$2.5M
 - Category IV (pop. 100,000 to 299,999): \$1M
 - Category V (pop. $<100,000$): **No minimum**

Other (1B)

- **Match:**
 - 1 to 1
 - From tax or fee that qualifies the applicant the program
- **Formulaic**
 - Construction only
- **Competitive**
 - Preconstruction

Other (Not 1B)

- **May nominate with uncommitted funds:**
 - Plan for securing a funding commitment
 - Risk of not securing that commitment
 - Plan for securing alternate funding
 - All funding commitments must be secured prior to July 1 of the year the project is programmed

Other (Not 1B)

- **Timely Use of Funds**
 - Like STIP
 - Formulaic program:
 - ✓ Funds not programmed may be carried over to next the cycle

Programming Cycle

- **Formulaic Program – Annual**
 - 2 years of funding in the initial cycle
- **Competitive Program – Biennial**
 - 3 years of funding in the initial cycle

Local Partnership Program



Questions?