

2024 LOCAL PARTNERSHIP PROGRAM (COMPETITIVE AND FORMULAIC)

GUIDELINES DEVELOPMENT WORKSHOP

January 30, 2024



WELCOME AND INTRODUCTIONS



LOCAL PARTNERSHIP PROGRAM TEAM



MATTHEW YOSGOTT

Deputy Director
SB 1 Programming



LEISHARA WARD

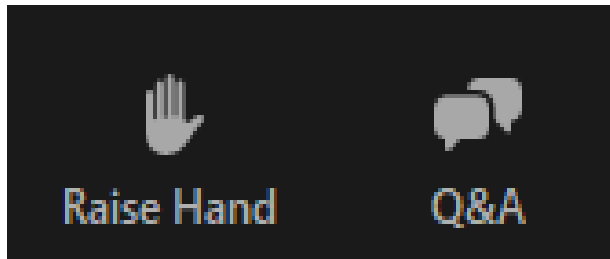
Associate Deputy Director
Local Partnership Program



BENJAMIN WILLIAMS

Program Analyst
Local Partnership Program

ZOOM MEETING LOGISTICS



- **Comments and Questions are encouraged**
- Please use the raise hand feature early
- Please use the Q&A tab to submit your comment/question
- The Chat feature has been disabled
- Clearly state your name and organization at the start of your comment
- Do not share your workshop registration link/phone number



AGENDA REVIEW



LOCAL PARTNERSHIP PROGRAM GUIDELINES WORKSHOP AGENDA

- Program Objective and 2022 Cycle Overview
- Lessons Learned from Previous Cycles
- Proposed 2024 Program Timeline
- Proposed Technical Changes to Guidelines
- Office Hours
- Discussion Workshop Format and Structure
- Key Discussion Topics for Subsequent Workshops
- Closing and Next Steps



PROGRAM OBJECTIVE AND 2022 CYCLE OVERVIEW



LOCAL PARTNERSHIP PROGRAM

Program Objective:

Provide funding to counties, cities, districts, and regional transportation agencies in which voters have approved

- fees or taxes dedicated solely to transportation improvements, or
- have imposed fees, including uniform developer fees, dedicated solely to transportation improvements.

LOCAL PARTNERSHIP PROGRAM

- Program Funding
 - \$200 million per year

- Incentive Funding

Each program cycle combines funds for multiple years. Incentive funding rewards new and renewed voter-approved measures dedicated solely to transportation improvements. To date, the Commission has awarded \$33 million incentive funding to seven taxing authorities.

- Program Distribution
 - 60% Formulaic - \$108 million per year
 - 40% Competitive - \$72 million per year
 - Incentive Set-Aside - \$20 million per year

Program of Projects Adopted June 2023	(Initial) Program of Projects Adopted January 2023
2 years of programming - \$144 million	2 years of Programming - \$216 million

LOCAL PARTNERSHIP PROGRAM (LPP)

Eligible Agencies:

Competitive Program (LPP-C)

Taxing authorities eligible for the Formulaic Program, or applicants with imposed fees, including uniform developer fees, dedicated solely to transportation improvements.

Formulaic Program (LPP-F)

Taxing authorities that have sought and received voter approval of taxes, tolls, or fees which are dedicated solely to transportation improvements. The agency must also administer those taxes, tolls, or fees.

Eligibility Criteria (Cycle 3 & 4):

Competitive Program (LPP-C)

The Competitive Program screens for eligibility and completeness and then uses the following evaluation criteria to inform project selection: accessibility, deliverability, projects that leverage funds above the required match, safety, air quality and greenhouse gases, vehicle miles traveled, community engagement, system preservation, and land use and housing goals.

Formulaic Program (LPP-F)

The Formulaic Program screens for eligibility and completeness.

2022 LPP-C (CYCLE 3) AND LPP-F (CYCLE 4) HIGHLIGHTS

Project Awards:

Competitive Program (LPP-C)

- *11 Projects*
- *\$142,453,000 LPP-C Awarded*
- *\$610,257,000 total project costs leveraged*

Formulaic Program (LPP-F)

- *46 Eligible Agencies*
- *\$233,014,000 LPP-F Program Capacity*
- *Nearly \$5 billion in total project costs leveraged*

Construction Phase Outputs*

- *70 miles of local road rehabilitation*
- *26 intersection/signal improvements*
- *65 new crosswalks and crossing islands*
- *4 new/improved transit stations*
- *30 miles of bikeways and walkways*
- *16.8 miles of managed lane improvements*
- *98 upgraded curb ramps*

*List does not include all output types

Programming Cycle Years

2018 Program	2 Years (FY 2017-18 and 2018-19)	3 Years (2017-18 through 2019-20)
2019 Program	1 Year (FY 2019-20)	N/A
2020 Program	3 Years (FY 2020-21 through 2022-23)	3 Years (FY 2020-21 through 2022-23)
2022 Program	2 Years (FY 2023-24 and 2024-25)	2 Years (FY 2023-24 and 2024-25)

LESSONS LEARNED FROM PRIOR CYCLES



SB 1 HIGHLIGHTS – CYCLE 3

- SB 1 Competitive Programs' Transportation Equity Supplement
- Technical Performance Measurement Methodology Guidebook
- Commitment to Commission Resolution G-21-60 (August 2021) on CAPTI
- Successful programming of \$1.7 billion in SB 1 funding in June 2023

CYCLE 3 (Competitive)/4 (Formulaic) GUIDELINES CHANGES

- Climate Action Plan for Transportation Infrastructure (CAPTI)
 - Community Engagement and Equity
 - Request for Information on Climate Change Adaptation and Natural and Working Lands
 - Integrating Prohousing Principles into Evaluation Criteria
 - Revised Matching Requirements for Small Jurisdictions
 - Incorporation of the Technical Performance Measurement Methodology Guidebook

LESSONS LEARNED - CYCLE 3 (Competitive)/4 (Formulaic)

- Guideline formatting changed - Competitive and Formulaic were split (A and B)
- Virtual Office Hours new in Cycle 3
- Including the Community Engagement evaluation criterion and the Equity Supplement in the third grant cycle of SB 1 Competitive Programs ensured that projects with more equitable outcomes could better compete for funding.
- Incorporated the Prohousing Designation Program as an option to meet the existing Efficient Land Use evaluation criterion.
- Included Accessibility as an evaluated criteria
- Any others? We want your feedback!

PROPOSED 2024 PROGRAM TIMELINE



Program Schedule

Cycles	Formulaic	Competitive
2022 Program	<ul style="list-style-type: none"> Guideline adoption – August 2022 Applications due – November 2022 Program adoption – January 2023 (Duration: 5 months)	<ul style="list-style-type: none"> Guideline adoption – August 2022 Applications due – November 2022 Program adoption – June 2023 (Duration: 10 months)
2024 Program	<p>(ALL DATES ARE TENTATIVE)</p> <ul style="list-style-type: none"> Guideline adoption – August 2024 Applications due – November 2024 Program adoption – January 2025 (Duration: 5 months)	<p>(ALL DATES ARE TENTATIVE)</p> <ul style="list-style-type: none"> Guideline adoption – August 2024 Applications due – November 2024 Program adoption – June 2025 (Duration: 10 months)

PROPOSED 2024 TECHNICAL CHANGES TO GUIDELINES



FORMULAIC – APPENDIX A

Administering Agency	Ballot Designation	Expiration Date
Alameda County Transportation Commission	Measure BB Measure F	March 31, 2045 None
Alameda-Contra Costa Transit District	Measure C1/VV	June 30, 2039
Bay Area Rapid Transit District (BART)	Measure RR Measure AA	None August 31, 2038
Bay Area Toll Authority	Regional Measure 1 Regional Measure 2 Regional Measure 3	None None None
Caltrain	Measure RR	June 30, 2051
City/County Association of Governments of San Mateo County	Measure M	May 1, 2036
City and County of San Francisco	Proposition D	November 5, 2045
Clearlake	Measure V	March 31, 2037
Contra Costa Transportation Authority	Measure J	March 31, 2034

COMPETITIVE

- Broaden description of “System Preservation” criterion
 - Not just the Pavement Condition Index anymore
- Exploring ways to encourage “Workforce Development” in both Competitive and Formulaic programs

2024 CYCLE OFFICE HOURS



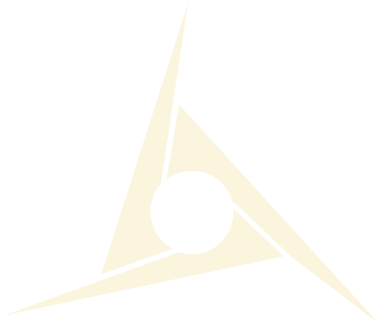
OFFICE HOURS

Local Partnership Program office hours will begin March 2024 and conclude May 2024

- Scheduled 30-minute appointments, Closed, virtual sessions
- Appointments will be reserved on a first-come-first-served basis
- 1-on-1 time with Commission staff to answer questions about specific projects or the application process
- Sessions will not be used to discuss guidelines development
- Registration link on program web page: <https://catc.ca.gov/programs/sb1/local-partnership-program>



GUIDELINES DEVELOPMENT WORKSHOPS



WORKSHOP FORMAT



Agendas be posted up to 10 calendar days before each workshop.



Presentations and recordings will be posted after each workshop.



Staff will make recommendations based on discussion and feedback.



Previously covered topics may not be readdressed at subsequent workshops unless determined necessary.

KEY TOPICS FOR TODAY AND SUBSEQUENT WORKSHOPS



DISCUSSION TOPICS

- (LPP-C) Is the maximum award of \$25 million working?
- (LPP-C) Pro-housing: How did it affect your project nominations if at all?
- (LPP-C) Community Engagement: Any concerns or challenges?
 - SB1 Office will be hosting a workshop focused on the Transportation Equity Supplement with the Equity Advisory Committee
 - (LPP-F) Ideas on how to incorporate more community engagement in the Formulaic program?
- Any criterion that needs to be more robust?
- Any criterion that needs to be more flexible?

CLOSING AND NEXT STEPS



SB1 Office Looking Forward to Cycle 4

- Two-year program periods (FYs 2025-2026 and 2026-2027)
- Additional changes to promote community engagement and equitable outcomes
- Greater consideration on workforce development
- Continue inclusion of medium-term CAPTI strategies for SB 1 Programs
- Reinforce statutory and program requirements

LPP GUIDELINES DEVELOPMENT WORKSHOP #2

Mid March
Watch for the Save the Date Announcement



CONTACT INFORMATION

Matthew Yosgott

Deputy Director

Matthew.Yosgott@catc.ca.gov

Leishara Ward

Associate Deputy Director

Leishara.Ward@catc.ca.gov

Benjamin Williams

Program Analyst

Benjamin.Williams@catc.ca.gov

<https://catc.ca.gov/programs/sb1/local-partnership-program>



THANK YOU

