

## MEMORANDUM

**TAB 152**

To: CHAIR AND COMMISSIONERS  
CALIFORNIA TRANSPORTATION COMMISSION

CTC Meeting: August 16-17, 2023

From: STEVEN KECK, Chief Financial Officer

Reference Number: 2.8d.(4), Action Item **YELLOW REPLACEMENT ITEM**

Prepared By: James R. Anderson, Chief  
Division of Financial Programming

Subject: **POST-FACT REQUEST TO EXTEND THE PERIOD OF PROJECT DEVELOPMENT EXPENDITURE FOR A LOCALLY-ADMINISTERED STATE TRANSPORTATION IMPROVEMENT PROGRAM PROJECT, ON THE STATE HIGHWAY SYSTEM, PER STIP GUIDELINES WAIVER 23-152**

**ACTION UPDATE:** *Clarification in program source.*

### **ISSUE:**

Should the California Transportation Commission (Commission) approve the Post-Fact project development expenditure time extensions for the locally-administered State Transportation Improvement Program (STIP) I-10 Eastbound Truck Climbing Lane in Yucaipa project (PPNO 3009Q), in San Bernardino County, as described in the attachment?

### **RECOMMENDATION:**

The California Department of Transportation (Department) recommends that the Commission approve a Post-Fact project development expenditure time extension for the locally-administered STIP I-10 Eastbound Truck Climbing Lane in Yucaipa project (PPNO 3009Q), in San Bernardino County, as described in the attachment.

### **BACKGROUND:**

In January 2021, the Commission allocated \$2,890,000 in project development support for the STIP I-10 Eastbound Truck Climbing Lane in Yucaipa project listed in the attachment. In accordance with STIP Guidelines (Guidelines), the deadline to complete the Plans, Specifications, and Estimate (PS&E) phase for projects allocated in January 2021 is June 30, 2023. This project did not meet the deadline, and the San Bernardino County Transportation Authority (SBCTA) is requesting expenditure time extensions for the phase.

*“Provide a safe and reliable transportation network that serves all people and respects the environment.”*

The attachment shows the details of the project and the delays that have resulted in this time extension request.

Pursuant to Guidelines, funds allocated for project development costs must be expended by the end of the second fiscal year following the fiscal year in which the funds were allocated. Upon request of the Department, the Commission may extend the deadlines for expenditures for project development one-time only for up to 20 months.

Attachment

**Post-Fact Time Extension/Waiver – Project Development Expenditure for  
State Transportation Improvement Program**

Project Number: 1  
Applicant: San Bernardino County Transportation Authority  
County: San Bernardino  
District: 08  
PPNO: 3009Q  
EA: 1F760  
Route: 10  
Allocation Amount: \$2,890,000  
Phase: Plans, Specifications and Estimate  
Allocation Date: 01/27/2021  
Allocation Resolution Number: FP-20-45  
Number of Months Requested: 20 Months  
Extended Deadline: 02/28/2025  
Department Recommendation: Support

**I-10 Eastbound Truck Climbing Lane in Yucaipa project**

The San Bernardino County Transportation Authority (SBCTA) requests a 20-month Post-Fact time extension to complete the project development expenditure of this I-10 Eastbound Truck Climbing Lane in Yucaipa project. SBCTA experienced unexpected delays in completing this project's preconstruction phase.

This project is located on Interstate 10 (I-10) from the 16th Street Overcrossing, in the City of Yucaipa, and east of the County Line Road Overcrossing, in the City of Calimesa, in San Bernardino County. The project proposes to construct a 3-mile truck climbing lane in the eastbound direction of I-10 by widening the median to add a new Number 1 lane, and converting the existing Number 3 lane to a truck climbing lane. The project also proposes to construct concrete median barrier and drainage improvements. The project has a deadline of June 30, 2023, to complete the PS&E phase. The project has multiple funding sources, but the PS&E phase is exclusively funded by the STIP.

The project requires a 20-month extension to provide technical support during the construction phase of the project. The design contract executed in March 2021, included design technical support through construction as part of the package. The design technical support includes advertisement and bid support, such as providing responses to contractor Requests for Information, providing construction calculations, attending contractor meetings, supporting project files necessary to administer the construction contract, and preparing project as-built plans. The project should reach Construction Contract Acceptance in February 2025 and the design technical support will be required until then. The additional time was not requested at the time of PS&E allocation. The additional time required had not been identified until the conclusion of the construction staging design in November 2022. SBCTA submitted the time extension request on time; however, this extension request was misdirected within the Department.

Therefore, SBCTA is requesting a 20-month Post-Fact project development expenditure time extension from June 30, 2023, to February 28, 2025, to allow enough time to finalize the PS&E phase.